

**PHAT DAT REAL ESTATE
DEVELOPMENT CORPORATION**

No.: 49/2020/PD-TC

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

HCMC, 10th February 2020

“Re: Bond buyback before maturity”

To: - THE STATE SECURITIES COMMISSION,
- HA NOI STOCK EXCHANGE,
- HO CHI MINH STOCK EXCHANGE,

Phat Dat Real Estate Development Corporation would like to submit the information disclosure about the buyback of bonds before maturity as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : Listed company
- Address : No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCM City
- Name of issued bonds : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : Corporate Bonds that are non-convertible, without warrant, and secured with collaterals
- Par value : 100,000,000 (*one hundred million*) VND/Bond
- Total Issue value : 550,000,000,000 (*five hundred fifty billion*) VND
- Bond term : 05 (five) years since the Issue Date
- Interest rate
 - + For the first four interest terms: 10.5%/year (ten-point five percent per year)
 - + For the following Interest terms: the sum of (i) at least 3.5%/year, and (ii) the Interest rate for individual savings account in VND with 24-month tenor and interests paid at maturity of Military Commercial Joint Stock Bank announced on their official website at 11:00 a.m on the Interest Rate Determination Day.
- Issue date : 3rd June 2019
- Maturity date : 3rd June 2024
- Purpose of buyback : in accordance with the Bonds’ Terms and Conditions.
- Number of buyback Bonds : 200 (*Two hundred*) Bonds
- Buyback price : 100,000,000 (*One hundred million*) VND/Bond
- Buyback value : 20,000,000,000 (*Twenty billion*) VND
- Implementation time : 3rd March 2020
- Payment time : 3rd March 2020

Respectfully.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOD CUM CHIEF EXECUTIVE OFFICER**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]