

No.: 148/2020/PD-TC

HCMC, 7<sup>th</sup> April 2020

**REPORT ON BUYBACK RESULT OF THE THIRD BOND IN 2019**

To: - **HA NOI STOCK EXCHANGE,**  
- **THE STATE SECURITIES COMMISSION,**  
- **HO CHI MINH STOCK EXCHANGE,**

**I. INFORMATION ABOUT THE BUYBACK RESULT OF THE THIRD BOND IN 2019**

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 VND/bond
- Total issue value : 550,000,000,000 (*Five hundred fifty billion*) VND
- Outstanding value: : 530,000,000,000 (*Five hundred thirty billion*) VND
- Bond term : 05 (five) years since the Issue Date
- Interest rate : For the first 04 Interest terms: 10.5%/year (ten-point five percent per year)  
For the following Interest terms: the sum of (i) at least 3.5%/year, and (ii) the Interest rate for individual savings account in VND with 24-month tenor and interests paid at maturity of Military Commercial Joint Stock Bank announced on their official website at 11:00 a.m on the Interest Rate Determination Day.
- Issue date : 3<sup>rd</sup> June 2019
- Maturity date : 3<sup>rd</sup> June 2024

**II. THE BUYBACK RESULTS**

**1. Information of buyback bonds:**

- Number of redeemed bonds : 200 (Two hundred) Bonds
- Purpose of buyback : The Issuer redeems bonds to reduce debts and improve liability structure
- Total buyback value (including buyback of bonds before maturity at par value and payments of interest arising from such bonds.) : 20,178,356,164 VND (*In words: twenty billion, one hundred seventy-eight million, three hundred fifty-six thousand, one hundred and sixty-four VND*)
- Method of buyback : Direct buyback
- Date of implementation : 3<sup>rd</sup> April 2020

*[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]*

## 2. List of Investors selling Bonds to the Issuer

No.	Details	Holding value (billion VND)	Proportion
<b>I</b>	<b>Domestic Investors</b>	<b>20</b>	<b>100%</b>
1	Institutional Investors	20	100%
	<i>Military Commercial Joint Stock Bank – Sai Gon Branch</i>	20	100%
2	Individual Investors		
<b>II</b>	<b>Foreign Investors</b>	<b>-</b>	<b>0%</b>
1	Institutional Investors		
2	Individual Investors		
	<b>Total</b>	<b>20</b>	<b>100%</b>

## 3. List of Investor after the buyback

No.	Details	Holding value (billion VND)	Proportion
<b>I</b>	<b>Domestic Investors</b>	<b>510</b>	<b>100%</b>
1	Institutional Investors	510	100%
	<i>Military Commercial Joint Stock Bank – Sai Gon Branch</i>	510	100%
2	Individual Investors		
<b>II</b>	<b>Foreign Investors</b>	<b>-</b>	<b>0%</b>
1	Institutional Investors		
2	Individual Investors		
	<b>Total</b>	<b>510</b>	<b>100%</b>

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
BOD CHAIRMAN CUM CHIEF EXECUTIVE OFFICER**

Recipients:

- As stated above;
- Company archives

*(Signed and sealed)*

**NGUYEN VAN DAT**

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