

No.: 155/2020/PD-TC

HCMC, 9th April 2020

REPORT ON BUYBACK RESULT OF THE FIRST BOND IN 2019

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

I. INFORMATION ABOUT THE BUYBACK RESULT OF THE FIRST BOND IN 2019

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/bond
- Total issue value : 200,000,000,000 (*Two hundred billion*) VND
- Value of redeemed bonds on 8th January 2019: 100,000,000,000 (*One hundred billion*) VND
- Outstanding value : 100,000,000,000 (*One hundred billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 14.45% per year
- Issue date : 8th April 2019
- Maturity date : 8th April 2020

II. THE BUYBACK RESULTS

1. Information of bond buyback:

- Number of redeemed bonds : 1,000 (*One thousand*) Bonds
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions
On the last day of a six-month period since the issue date, the Issuer shall redeem 50% of the number of issued Bonds at par value; the remaining 50% of Bonds shall mature at the maturity date.
- Buyback price : 100,000,000 (*One hundred million*) VND/Bond
- Total buyback value : 100,000,000,000 (*One hundred billion*) VND
- Method of buyback : Direct buyback
- Date of implementation : 8th April 2020

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]

2. List of Investors selling Bonds to the Issuer

No.	Details	Holding value (billion VND)	Proportion
I	Domestic Investors	40	40%
1	Institutional Investors	40	40%
2	Individual Investors	-	-
II	Foreign Investors	60	60%
1	Institutional Investors	60	60%
2	Individual Investors	-	-
	Total	100	100%

3. List of Investor after the buyback: None

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
BOD CHAIRMAN CUM CHIEF EXECUTIVE OFFICER**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

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