

No.: 168/2020/PD-TC

HCMC, 20th April 2020

“Re: The buyback of Bonds before maturity”

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

Phat Dat Real Estate Development Corporation would like to announce the buyback before maturity of the Ninth Bonds in 2019 (“the Bonds”), details are as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : listed company
- Head office : No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/bond
- Total issue value : 110,000,000,000 (*One hundred and ten billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 13%/year
- Issue date : 15th November 2019
- Maturity date : 15th November 2020
- Purpose of buyback : The Issuer buy back bonds to reduce debts/liability structure
Except for the forced buyback before maturity due to a violation of the Bonds’ Terms and Conditions, On the last day of a six-month period since the issue date, the Issuer shall redeem 50% of the number of issued Bonds at par value; the remaining 50% of Bonds shall mature at the maturity date, at a price provided in the Bonds’ Terms and Conditions.
- Number of redeemed bonds : 550 (*Five hundred and fifty*) Bonds
- Total buyback value by par value : 55,000,000,000 (*Fifty-five billion*) VND
- Buyback price : in accordance with Bonds’ Terms and Conditions and Bond Contract
- Date of implementation : 15th May 2020
- Date of payment : 15th May 2020

Respectfully./.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
BOD CHAIRMAN CUM CHIEF EXECUTIVE OFFICER

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]