

INFORMATION DISCLOSURE OF SHARE ISSUANCE FOR DIVIDEND PAYMENT
(Pursuant to the Document No. 3240/UBCK-QLCB dated 11th May 2020 of the State Securities Commission)

I. The Issuer

1. Name of the Issuer: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
2. Trading name: **PHAT DAT CORPORATION**
3. Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
4. Telephone: (028) 2226 6868 Fax: (028) 2226 8686
5. Stock code: PDR
6. Charter Capital: 3,276,579,720,000 VND (*in words: four trillion three hundred fifty-seven billion eight hundred sixty-two million four hundred ten thousand dong*)
7. Bank account at Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV)
Account number: 1331 000 000 2484
8. Legal basis for business activities:
 - Enterprise Registration Certificate No.: 0303493756 issued the first time by the HCM City Department of Planning and Investment on 13th September 2004, with the 26th amendments on 14th May 2019.
 - Primary business: real estate
 - Primary products/services: residences, hotel, resorts, etc.
 - Total capital as at 31st December 2019: 13,961,379,480,191 VND

II. Purpose of the share issuance: to pay dividend

III. Issuance Plan:

1. Name of stock : Shares of Phat Dat Real Estate Development Corporation
2. Type of share : ordinary shares
3. Par value : VND 10,000/share
4. Total number of issued shares : 327,657,972 shares
5. Number of outstanding shares : 327,657,972 shares
6. Number of treasury shares : none
7. Proposed number of shares to be issued : 42,595,536 shares.
8. Total issuance value by par value : VND 425,955,360,000
9. Dividend Ratio: 100:13 (Shareholders owning 100 shares shall receive 13 additional shares.)
10. Source: accumulated undistributed profit after tax of 2019 and the prior year as at 31st December 2019 according to the audited financial statements of 2019.
11. Last registration date: 25th May 2020
12. Handling of odd shares: number of shares issued to shareholders will be rounded down and figures after the point (if any) will be ignored.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOD**

(Signed and sealed)

NGUYEN VAN DAT