

REPORT ON BUYBACK RESULTS OF THE NINTH BONDS ISSUED IN 2019

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE.

I. INFORMATION ABOUT THE BUYBACK RESULTS OF THE NINTH BONDS IN 2019

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : 8th & 9th Floors, Tower B, No. 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/bond
- Total issue value : 110,000,000,000 (*One hundred and ten billion*) VND
- Outstanding value : 110,000,000,000 (*One hundred and ten billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 13%/year
- Issue date : 15th November 2019
- Maturity date : 15th November 2020

II. THE BUYBACK RESULTS

1. Information of buyback bonds:

- Number of redeemed bonds : 550 (*Five hundred and fifty*) Bonds
- Purpose of buyback : According to the Bonds’ Terms and Conditions
Except for the forced redemptions before maturity due to violations of Bonds’ Terms and Conditions, on the last day of a six-month period since the issue date, the Issuer shall buy back 50% of the issued Bonds, the remaining 50% shall be due on the maturity date and the redemption value shall be provided in the Terms and Conditions of the Bonds.
- Buyback par value : 100,000,000 (*One hundred million*) VND/bond
- Buyback value : 55,000,000,000 (*Fifty-five billion*) VND
- Method of buyback : Direct Buyback
- Date of implementation : 15th May 2020

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]

2. List of Investors selling Bonds to the Issuer

No.	Details	Holding value (billion VND)	Proportion
I	Domestic Investors	15	27.27%
1	Institutional Investors	-	-
2	Individual Investors	15	27.27%
II	Foreign Investors	40	72.73%
1	Institutional Investors	30	54.54%
2	Individual Investors	10	18.19%
	Total	55	100%

3. List of Investors after the buyback

No.	Details	Holding value (billion VND)	Proportion
I	Domestic Investors	15	27.27%
1	Institutional Investors	-	-
2	Individual Investors	15	27.27%
II	Foreign Investors	40	72.73%
1	Institutional Investors	30	54.54%
2	Individual Investors	10	18.19%
	Total	55	100%

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
BOD CHAIRMAN**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

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