

**PHAT DAT REAL ESTATE
DEVELOPMENT CORPORATION**

No.: 227/2020/PD-TC

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

HCMC, 27th May 2020

“Re: The buyback of all the Fourth Bonds issued in 2019”

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

Phat Dat Real Estate Development Corporation would like to announce the buyback before maturity of all the Fourth Bonds in 2019 (“the Bonds”), details are as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : listed company
- Head office : 8th & 9th Floors, Tower B, No. 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/bond
- Total issue value : 150,000,000,000 (*One hundred and fifty billion*) VND
- Outstanding value : 150,000,000,000 (*One hundred and fifty billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 14% per year
- Issue date : 24th June 2019
- Maturity date : 24th June 2020
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions.
Except for forced redemption due to violations of the commitments/obligations/conditions/agreements under the Bonds’ Terms and Conditions, Bonds shall be due on the maturity date.
- Number of redeemed bonds : 1,500 (*One thousand and five hundred*) Bonds
- Buyback price : 100,000,000 (*One hundred million*) VND/bond
- Total buyback value : 150,000,000,000 (*One hundred and fifty billion*) VND
- Date of implementation : 24th June 2020
- Date of payment : 24th June 2020

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]