

No.: 256/2020/PD-TC

HCMC, 4th June 2020

REPORT ON BUYBACK RESULT OF ALL THE SECOND BONDS ISSUED IN 2019

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

I. INFORMATION ABOUT THE BUYBACK RESULT OF ALL THE SECOND BONDS ISSUED IN 2019

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : 8th & 9th Floors, Viettel Complex Building, No. 285 Cach Mang Thang Tam Street, Ward 12, District HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 1,000,000,000 (*One billion*) VND/bond
- Total issue value : 99,000,000,000 (*Ninety-nine billion*) VND
- Outstanding value : 99,000,000,000 (*Ninety-nine billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 12% per year
- Issue date : 4th June 2019
- Maturity date : 4th June 2020

II. THE BUYBACK RESULTS

1. Information of bond buyback:

- Number of redeemed bonds : 99 (*Ninety-nine*) Bonds
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions
Bonds shall be due in one lump sum on maturity date except for the case that the Issuer must buy back bonds due to violating the Bonds’ commitments/obligations/conditions/agreement.
- Buyback price : 1,000,000,000 (*One billion*) VND/Bond
- Total buyback value : 99,000,000,000 (*Ninety-nine billion*) VND
- Method of buyback : Direct buyback
- Date of implementation : 4th June 2020

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]

2. List of Investors selling Bonds to the Issuer

No.	Details	Holding value (billion VND)	Proportion
I	Domestic Investors	99	100%
1	Institutional Investors	99	100%
2	Individual Investors	-	-
II	Foreign Investors	-	-
1	Institutional Investors	-	-
2	Individual Investors	-	-
	Total	99	100%

3. List of Investor after the buyback: None

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOD**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

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