

REPORT ON BUYBACK RESULT OF ALL THE FOURTH BONDS ISSUED IN 2019

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

I. INFORMATION ABOUT THE BUYBACK RESULT OF THE FOURTH BONDS ISSUED IN 2019

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : 8th & 9th Floors, Viettel Complex Building, No. 285 Cach Mang Thang Tam Street, Ward 12, District HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/bond
- Total issue value : 150,000,000,000 (*One hundred and fifty billion*) VND
- Outstanding value : 150,000,000,000 (*One hundred and fifty billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 14% per year
- Issue date : 24th June 2019
- Maturity date : 24th June 2020

II. THE BUYBACK RESULTS

1. Information of bond buyback:

- Number of redeemed bonds : 1,500 (*One thousand and five hundred*) Bonds
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions
Bonds shall be due in one lump sum on maturity date except for the case that the Issuer must buy back bonds due to violating the Bonds’ commitments/obligations/conditions/agreement according to the Bonds’ Terms and Conditions.
- Buyback price : 100,000,000 (*One hundred million*) VND/bond
- Total buyback value : 150,000,000,000 (*One hundred and fifty billion*) VND
- Method of buyback : Direct buyback
- Date of implementation : 24th June 2020

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]

2. List of Investors selling Bonds to the Issuer

No.	Details	Holding value (billion VND)	Proportion
I	Domestic Investors	150.0	100%
1	Institutional Investors	113.2	75.5%
2	Individual Investors	16.8	24.5%
II	Foreign Investors	-	-
1	Institutional Investors	-	-
2	Individual Investors	-	-
	Total	150.0	100%

3. List of Investor after the buyback: None

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOD**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

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