

**REPORT ON BUYBACK RESULTS OF THE THIRD BONDS
ISSUED IN 2019 BEFORE MATURITY**

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

I. INFORMATION ABOUT THE BUYBACK RESULT OF THE THIRD BOND IN 2019

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : 8th & 9th Floors, Viettel Complex Building, No. 285, Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/bond
- Total issue value : 550,000,000,000 (*Five hundred fifty billion*) VND
- Outstanding value : 500,000,000,000 (*Five hundred billion*) VND
- Bond term : 05 (*five*) years since the Issue Date
- Interest rate : For the first 04 Interest terms: 10.5%/year (ten-point five percent per year)
For the following Interest terms: the sum of (i) at least 3.5%/year, and (ii) the Interest rate for individual savings account in VND with 24-month tenor and interests paid at maturity of Military Commercial Joint Stock Bank announced on their official website at 11:00 a.m on the Interest Rate Determination Day.
- Issue date : 3rd June 2019
- Maturity date : 3rd June 2024

II. THE BUYBACK RESULTS

1. Information of buyback bonds:

- Number of redeemed bonds : 2,500 (*Two thousand and five hundred*) Bonds
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions
- Buyback price : 100,000,000 (*One hundred million*) VND/Bond
- Buyback value at par value : 250,000,000,000 (*Two hundred and fifty billion*) VND
- Actual buyback value (including Total buyback value of bonds before maturity at par value and : 252,986,301,370 VND (*In words: Two hundred fifty-two billion, nine hundred eighty-six million, three hundred one thousand, three hundred and seventy VND*)

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interests arising from undue redeemed bonds)

- Method of buyback : Direct buyback
- Date of implementation : 3rd July 2020

2. List of Investors selling Bonds to the Issuer

| No. | Details | Holding value (billion VND) | Proportion |
|-----------|--|-----------------------------|-------------|
| I | Domestic Investors | 250 | 100% |
| 1 | Institutional Investors | 250 | 100% |
| | <i>Military Commercial Joint Stock Bank – Sai Gon Branch</i> | 250 | 100% |
| 2 | Individual Investors | | |
| II | Foreign Investors | - | 0% |
| 1 | Institutional Investors | | |
| 2 | Individual Investors | | |
| | Total | 250 | 100% |

3. List of Investor after the buyback

| No. | Details | Holding value (billion VND) | Proportion |
|-----------|--|-----------------------------|-------------|
| I | Domestic Investors | 250 | 100% |
| 1 | Institutional Investors | 250 | 100% |
| | <i>Military Commercial Joint Stock Bank – Sai Gon Branch</i> | 250 | 100% |
| 2 | Individual Investors | | |
| II | Foreign Investors | - | 0% |
| 1 | Institutional Investors | | |
| 2 | Individual Investors | | |
| | Total | 250 | 100% |

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

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