

**“Re: Plan on Bond Issuance and Capital Allocation
of the Second Corporate Bonds in 2020”**

To: - HAIPHONG SECURITIES JOINT STOCK COMPANY
- HAPACO CORPORATION
- Mr. DOAN DUC LUYEN
Cc: - HA NOI STOCK EXCHANGE,
- HO CHI MINH STOCK EXCHANGE,

- Pursuant to the Issuance documents of the Second Corporate Bonds in 2020 of Phat Dat Real Estate Development Corporation (“Phat Dat Corporation”)

On 17th June 2020, **Phat Dat Real Estate Development Corporation** announced the Issuance Plan of the Second Bonds in 2020 (“the Bonds”) with the following details:

| Portion No. | Issuance date | Purpose | Amount (VND) |
|--------------|-------------------|--|------------------------|
| First | In July 2020 | To finance the projects: Zone 4 – high-rise section of 8.2 hectares, Zone 2, and Zone 9 of Nhon Hoi Ecotourism City in Nhon Hoi Economic Zone, Binh Dinh Province. | 212,000,000,000 |
| Second | In August 2020 | | 70,000,000,000 |
| Third | In September 2020 | To finance Subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong Province. | 18,000,000,000 |
| Total | | | 300,000,000,000 |

On 2nd July, Phat Dat Corporation successfully issued **2,120 Bonds** of the first portion, equivalent to **212,000,000,000 VND** (Two hundred and twelve billion VND). Phat Dat Corporation allocated the capital raised to projects in Nhon Hoi Ecotourism City, Nhon Hoi Economic Zone, Binh Dinh Province, and Subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong Province.

By this writing, we would like to inform Bondholders of the plan and purpose of the second portion of the Second Bond in 2020 as follows:

- Expected issue date : in August 2020
- Number of Bonds to be issued : 700 Bonds
- Total issue value : 70,000,000,000 VND (*Seventy billion VND*)
- Purpose:
 - + To finance the projects: Zone 4 – high-rise section of 8.2 hectares, Zone 2, and Zone 9 of Nhon Hoi Ecotourism City in Nhon Hoi Economic Zone, Binh Dinh Province.
 - + To finance Subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong Province.

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]