

**REPORT ON BUYBACK RESULTS OF ALL THE FIFTH BONDS ISSUED IN 2019**

To: - HA NOI STOCK EXCHANGE,  
Cc: - THE STATE SECURITIES COMMISSION,  
- HO CHI MINH STOCK EXCHANGE,

**I. INFORMATION ABOUT THE BUYBACK RESULT OF THE FIFTH BONDS ISSUED IN 2019**

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : 8<sup>th</sup> & 9<sup>th</sup> Floors, Viettel Complex Building, No. 285 Cach Mang Thang Tam Street, Ward 12, District HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/bond
- Total issue value : 70,000,000,000 (*Seventy billion*) VND
- Outstanding value : 70,000,000,000 (*Seventy billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 13.5% per year
- Issue date : 1<sup>st</sup> August 2019
- Maturity date : 1<sup>st</sup> August 2020

**II. THE BUYBACK RESULTS**

**1. Information of bond buyback:**

- Number of redeemed bonds : 700 (*Seven hundred*) Bonds
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions  
Except for the forced redemption due to violations of the Bonds’ commitments/obligations/conditions/agreement according to the Bonds’ Terms and Conditions, Bonds shall be due in one lump sum on maturity date.
- Buyback price : 100,000,000 (*One hundred million*) VND/bond
- Total buyback value : 70,000,000,000 (*Seventy billion*) VND
- Method of buyback : Direct buyback
- Date of implementation : 1<sup>st</sup> August 2020

*[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]*

## 2. List of Investors selling Bonds to the Issuer

No.	Details	Holding value (billion VND)	Proportion
<b>I</b>	<b>Domestic Investors</b>	<b>70</b>	<b>100%</b>
1	Institutional Investors	19	27.1%
2	Individual Investors	51	72.9%
<b>II</b>	<b>Foreign Investors</b>	-	-
1	Institutional Investors	-	-
2	Individual Investors	-	-
	<b>Total</b>	<b>70</b>	<b>100%</b>

## 3. List of Investor after the buyback: None

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

*(Signed and sealed)*

**NGUYEN VAN DAT**

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