

REPORT ON BUYBACK RESULT OF ALL THE SIXTH BONDS ISSUED IN 2019

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

I. INFORMATION ABOUT THE BUYBACK RESULT OF THE SIXTH BONDS ISSUED IN 2019

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : 8th & 9th Floors, Viettel Complex Building, No. 285 Cach Mang Thang Tam Street, Ward 12, District HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/bond
- Total issue value : 225,000,000,000 (*Two hundred and twenty-five billion*) VND
- Outstanding value : 225,000,000,000 (*Two hundred and twenty-five billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 9.5% per year
- Issue date : 1st August 2019
- Maturity date : 1st August 2020

II. THE BUYBACK RESULTS

1. Information of bond buyback:

- Number of redeemed bonds : 2,250 (*Two thousand two hundred and fifty*) Bonds
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions
Except for the forced redemption due to violations of the Bonds’ commitments/obligations/conditions/agreement according to the Bonds’ Terms and Conditions, Bonds shall be due in one lump sum on maturity date.
- Buyback price : 100,000 (*One hundred thousand*) VND/bond
- Total buyback value : 225,000,000,000 (*Two hundred and twenty-five billion*) VND
- Method of buyback : Direct buyback
- Date of implementation : 3rd August 2020 (Since the implementation date is not a business day, the actual implementation date will be the following business day.)

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]

2. List of Investors selling Bonds to the Issuer:

No.	Details	Holding value (billion VND)	Proportion
I	Domestic Investors	225.0	100.00%
1	Institutional Investors	80.6	35.82%
2	Individual Investors	144.4	64.18%
II	Foreign Investors	-	-
1	Institutional Investors	-	-
2	Individual Investors	-	-
	Total	225.0	100.00%

3. List of Investor after the buyback: None

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

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