

**“Re: Information disclosure about the bond  
buyback results of 2019’s Seventh issuance”**

**To: – HO CHI MINH STOCK EXCHANGE.**

**Cc: – THE STATE SECURITIES COMMISSION**

Pursuant to Article 26 of Decree No. 163/2018/ND-CP dated 4<sup>th</sup> December 2018 of the Government promulgating on corporate bonds, Phat Dat Real Estate Development Corporation would like to submit the information disclosure about the buyback of all 2019’s Seventh Bonds as follows:

**1. Corporate information:**

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Abbreviated name: Phat Dat Company
- Enterprise Registration Certificate No.: 0303493756 issued the first time by the HCM City Department of Planning and Investment on 13<sup>th</sup> September 2004, with supplements and amendments from time to time.
- Type of business: listed company
- Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC

**2. Results of the buyback of bonds:**

Bond Code	Par value (VND/bond)	Term (year)	Issue date	Maturity date	Issue value	Buyback value (per par value)	Execution date
TP.PDR.09.2019	100,000,000	01	27 <sup>th</sup> September 2019	27 <sup>th</sup> September 2020	80,000,000,000	80,000,000,000	28 <sup>th</sup> September 2020

The content was fully disclosed by the Company to investors in accordance with the Laws. We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information and the information disclosed on the enterprise’s website

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
CHAIRMAN OF THE BOARD OF DIRECTORS**

**Recipients:**

- As stated above.
- Archives.

**NGUYEN VAN DAT**