

**PHAT DAT REAL ESTATE
DEVELOPMENT CORPORATION**

No.: 568/2020/PD-TC

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

HCMC, 5th November 2020

“Re: The buyback of the Eighth Bonds issued in 2019”

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

Phat Dat Real Estate Development Corporation would like to announce the buyback of all the Eighth Bonds issued in 2019 (“the Bonds”), details are as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : listed company
- Address : 8th & 9th Floors, Tower B, Viettel Complex Building, No. 285, Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : corporate bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000 (*One hundred thousand*) VND/Bond
- Total issue value : 175,000,000,000 (*One hundred and seventy-five billion*) VND
- Outstanding value : 175,000,000,000 (*One hundred and seventy-five billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 9.5%/year
- Issue date : 29th November 2019
- Maturity date : 29th November 2020
- Purpose of buyback : in accordance with the Bonds’ Terms and Conditions.
Except for the forced redemption before maturity due to violations of commitments/obligations/conditions/agreements according to the Bonds’ Terms and Conditions, Bonds shall be due in one lump sum on the maturity date.
- Number of redeemed bonds : 1,750,000 (*One million seven hundred and fifty thousand*) Bonds
- Buyback price : 100,000 (*One hundred thousand*) VND/Bond
- Total buyback value : 175,000,000,000 (*One hundred and seventy-five billion*) VND
- Buyback date as in the Contract : 29th November 2020
- Date of implementation : 30th November 2020 (Since the implementation date is not a business day, the actual implementation date will be the following business day)

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]