

**PHAT DAT REAL ESTATE  
DEVELOPMENT CORPORATION**

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No.: 672/2020/PD-TC

**“Re: Bond buyback before maturity”**

**SOCIALIST REPUBLIC OF VIETNAM**

Independence – Freedom - Happiness

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HCMC, 24<sup>th</sup> November 2020

To: - HA NOI STOCK EXCHANGE,  
Cc: - THE STATE SECURITIES COMMISSION,  
- HO CHI MINH STOCK EXCHANGE,

**Phat Dat Real Estate Development Corporation** would like to announce the buyback before maturity of the Third Bonds issued in 2020 (“the Bonds”), details are as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : listed company
- Address : 8<sup>th</sup> & 9<sup>th</sup> Floors, Tower B, Viettel Complex Building, No. 285, Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : corporate bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/Bond
- Total issue value : 110,000,000,000 (*One hundred and ten billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 13%/year
- Issue date : 9<sup>th</sup> July 2020
- Maturity date : 9<sup>th</sup> July 2021
- Purpose of buyback : in accordance with the Bonds’ Terms and Conditions.  
Except for the case of forced redemption before maturity due to violations of Bonds’ Terms and Conditions, on the last day of a six-month period since the issue date, the Issuer shall buy back 50% of the issued Bonds, the remaining 50% shall be due on the maturity date and the buyback price shall be provided in the Terms and Conditions of the Bonds.
- Number of redeemed bonds : 550 (*Five hundred and fifty*) Bonds
- Total buyback value by par value : 55,000,000,000 (*Fifty-five billion*) VND
- Buyback price : according to the provisions of the Bond’s Terms and Conditions and the Contract
- Buyback date as in the Contract : 9<sup>th</sup> January 2021
- Date of implementation : 11<sup>th</sup> January 2021 (Since the implementation date is not a business day, the actual implementation date will be the following business day)

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
CHAIRMAN OF THE BOARD OF DIRECTORS**

**Recipients:**

- As stated above;
- Company archives

(Signed and sealed)

**NGUYEN VAN DAT**

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]